

Recommended Names and Descriptions of PDF Files Defined in MeF Publications, Web Pages and Business Rules

Title of Form or Statement	Source and Comments	PDF File Name (limited to 64)	Description to be used in Binary Attachment.xsd (limited to 128)
Form 851, Part II, Column "Owned by corporation" schema Issue	Known Issues/Workaround Impacts 2007 and 2008	Form851PartII.pdf	Form 851 Part II Full Ownership Information
Form 1118, Schedule B - Total Carryover of Foreign Taxes Statement	Known Issues/Workaround Impacts 2007 and 2008	TotalCarryoverOfForeign Taxes-1118(basket) where the basket is the category on the Form 1118 to which this carryover is attached.	Total Carryover of Foreign Taxes (basket)
Form 1120 amended return - Refundable Credit in lieu of depreciation	Impacts TY2007 only	RefundableCredit.pdf	Refundable Credit in lieu of depreciation
Form 1120, 1120-F or 1120S - Short Period Returns	Known Issues/Workaround Impacts Tax Years 2007 and 2008 only	ShortPeriodReturn.pdf	Short Period Return
Form 1120, 1120-F or 1120S - Superseding Returns	Frequently Asked Questions	IntentToFileSuperseding ReturnExplanation.pdf	Intent To File Superseding Return Explanation
Form 1120, 1120L, 1120PC, 1120S, 1065 Schedule M-3 - reporting net income (loss), total	Known Issues/Workaround Impacts TY2008 only	M-3Line5-6-7EntityScheduleAssetsAndTotalLiabilities.pdf	M-3 Line 5-6-7 Entity Schedule Assets and Total Liabilities
1120-F, Schedule I, lines 6c, 6e, 14a, 17a & 18c when LargeRatioType is needed	Known Issues/Workaround TY2008 and TY2009	Form1120-FSchI.pdf"	Form 1120- FSch I.pdf"

Title of Form or Statement	Source and Comments	PDF File Name (limited to 64)	Description to be used in Binary Attachment.xsd (limited to 128)
1120-F, Schedule S, Line 10 - reporting other classes of stock	Known Issues/Workaround Impacts TY 2008 only	SchSOtherClassOfStock MeetingRegularlyTraded TestStatement.pdf	Sch S Other Class of Stock Meeting Regularly Traded Test Statement
1120-F Schedule V, schedule attached if answer to questions 3 or 4 is "yes".	Known Issues/Workaround Impacts TY2008 only	If Question 3 is "yes", SchVVesselOrAircraftCharteredInStatement.pdf If Question 4 is "yes", SchVVesselOrAircraftCharteredOutStatement.pdf	If Question 3 is "yes", Sch V Vessel Or Aircraft Chartered In Statement.pdf If Question 4 is "yes", Sch V Vessel Or Aircraft Chartered Out Statement.pdf
Form 1120-F - FIRPTA Credit	Publication 4163	Form8288-A.pdf	Form 8288-A
Form 1120-F - FIRPTA Credit	Publication 4163	Form8805.pdf	Form 8805
Form 1128	May only be used by taxpayers required to e-file Directions to e-file	Form1128.pdf	Form 1128 for Short Period Return
Form 2439	May only be used by taxpayers required to e-file Directions to e-file when 2439 was received from a third party.	Form2439.pdf	Form 2439
Form 2553	May only be used by taxpayers required to e-file Directions to e-file	Form2553.pdf	Form 2553

Title of Form or Statement	Source and Comments	PDF File Name (limited to 64)	Description to be used in Binary Attachment.xsd (limited to 128)
Form 3115	May only be used by taxpayers required to e-file Directions to e-file when 3115 was previously filed with the IRS.	Form3115.pdf	Form 3115
Form 3468	Known Issues/Workaround TY2008 and 2009	Form3468.pdf	Form 3468
Form 3468 - election to take Section 48 investment credit rather than Section 45 production credit as described in Notice 2009-52..	Known Issues/Workaround TY2008 only	F3468StmntNotice2009-52ElectSec48InvstmntCrInLieuOfSec45ProdCr.pdf	F3468 Sttement Notice 2009-52 to Elect Section 48 Investment Credit In Lieu Of Section 45 Production Credit
Form 4466	May only be used by taxpayers required to e-file Directions to e-file	Form4466.pdf	Form 4466
Form 4684, required statement and signature required by Appendix A of Revenue Procedure 2009-20	Known Issues/Workarounds TY2008 and TY2009	RevProc2009-20.pdf	Rev Proc 2009-20.pdf

Title of Form or Statement	Source and Comments	PDF File Name (limited to 64)	Description to be used in Binary Attachment.xsd (limited to 128)
Form 5452 - when taxpayer needs to provide more than on form 5452. The first Form 5452 should be entered in XML and additional Forms 5452 as pdf.	Known Issues/Workaround Impacts TY2007 only	Form5452-CorpNameX.pdf Form5452ForForm 5471- ForeignCorporationName .pdf when the 5452 is attached to Form 5471.	Form 5452 - Corp Name X or Form 5452 For Form 5471 - Foreign Corporation Name if the 5452 is attached to the Form 5471.
Form 5713 Line 13 schema error	Known Issues/Workaround TY2007 and 2008	Form5713Document.pdf	Form 5713 Document
Form 6198	May only be used by taxpayers required to e-file Directions to e-file	Form6198.pdf	Form 6198
Form 8283	Form 8283 may be attached as XML when: - there is an appraisal statement/signature required - Large Taxpayer required to e-file is filing more than 10 Forms 8283	Form8283.pdf	Form 8283
Form 8283 Signature Document	In certain circumstances, signatures are required for Form 8283 Part II, III, IV.	Form8283ContributionsSignatureDocument.pdf	Form 8283 Contributions Signature Document.pdf
Form 8283	Page 2 of this form has signature requirements so it will be accepted as a PDF attachment	Form8283.pdf	8283 Signature Document

Title of Form or Statement	Source and Comments	PDF File Name (limited to 64)	Description to be used in Binary Attachment.xsd (limited to 128)
Form 8283	8283 Instructions, Page 3 Easements on buildings in historic districts	HistoricPropertyAppraisal.pdf Photograph.pdf DevelopmentRestrictionDescription.pdf	Historic Property Appraisal Photograph Development Restriction Description
Form 8283	8283 Instructions, Page 3 Qualified Vehicle Donations - Contemporaneous written acknowledgement received from donee organization	DoneeOrganizationContemporaneousWrittenAcknowledgement.pdf	Donee Organization Contemporaneous Written Acknowledgement
Form 8283	8283 Instructions, Page 3 Qualified Vehicle Donations Form 1098-C, copy B	Form1098C.pdf	1098-C Contributions
Form 8283	Business Rule SA-F1040-003 Instructions, Page 5 Art valued at \$20,000 or more	ArtAppraisal.pdf	Art Appraisal (must be the beginning of the Description)
Form 8283	Deduction of more than \$500,000	QualifiedAppraisal.pdf	Qualified Appraisal
Form 8621	May only be used by taxpayers required to e-file Directions to e-file when 8621 was received from a third party.	Form8621.pdf	Form 8621

Title of Form or Statement	Source and Comments	PDF File Name (limited to 64)	Description to be used in Binary Attachment.xsd (limited to 128)
Form 8716	May only be used by taxpayers required to e-file Directions to e-file	Form8716.pdf	Form 8716
Form 8832	May only be used by taxpayers required to e-file Directions to e-file when 8832 was previously filed with the IRS.	Form8832.pdf	Form 8832
Form 8838	May only be used by taxpayers required to e-file Directions to e-file	Form8838.pdf	Form 8838
Form 8926	Known Issues/Workarounds Impacts TY2008 only	Form8926.pdf	Form 8926
Form 8936	Known Issues/Workarounds Impacts TY2009 only	Form8936.pdf	Form 8936
Form T	Known Issues/Workaround TY2008 and TY2009	FormT.pdf	Form T PDF
Additonal Information, Form 1120-F 1120F-007 If Form 1120-F, Section III, Part III "Additional Information", Line 11 (a) or 11(b) has a choice of 'Yes' indicated, then a binary attachment with Description 'Form 8848' must be attached.	Business Rules	Form8848.pdf	Form 8848

Title of Form or Statement	Source and Comments	PDF File Name (limited to 64)	Description to be used in Binary Attachment.xsd (limited to 128)
Form 1120S, S election Form 2553 1120S-238 If Form 1120S, Item G, has a choice of "Yes" indicated and binary attachment with Description "Form 2553" is present in the return, then Item A, "S election effective date", must equal or precede the 'TaxPeriodBeginDate' in the Return Header	Business Rules	Form2553.pdf	Form 2553
Pre-Computed Penalty and Interest	Frequently Asked Questions	Pre-computedPenaltyAndInterest.pdf	Pre-computed Penalty and Interest
Signature document for return - 8453 R0000-055 If the signature option "Binary Attachment 8453 Signature Document" is selected (the element "SignatureOption" in the Return Header has a value of "Binary Attachment 8453 Signature Document"), then a binary attachment with Description "8453 Signature Document" must be present.	Business Rules	Form8453.pdf	8453 Signature Document

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Signature document for 8838 R0000-056 If Form 8838 is present in the return, then a binary attachment document with Description "8838 Signature Document" must be present.	Business Rules	Form8838.pdf	8838 Signature Document
Withholding Taxes	Frequently Asked Questions	ExplanationOfWithholdingFromScheduleK-1.pdf OR ExplanationOfWithholdingFromForm1099-G.pdf	Explanation of Withholding from Schedule K-1 OR Explanation of Withholding from Form 1099-G